



Proven Results



17.2%
ROIC³



~0.1x
Net Debt-to-
EBITDA²



12%
Dividend Paid
CAGR⁴

Segment Overview¹

Water Systems
\$1,204 (55%)



Distribution
\$673M (31%)



Fueling Systems
\$297M (14%)



Global Market Opportunity⁵

On a daily basis, the world uses:
~3 Trillion gallons off freshwater
~1 Billion gallons of fuel

To meet this demand:
Franklin produces ~20,000 pumps,
motors, drives, and controls daily

Strategic Vision



Continue to drive organic growth



Maintain differentiators and
operational efficiencies



Identify opportunities for
inorganic growth

*Corporate strategy aligned with ESG principles
and a focus on increasing transparency*



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¹Revenue FY2023

²TTM 2023

³2023; Based on after-tax calculation

⁴Since 1993

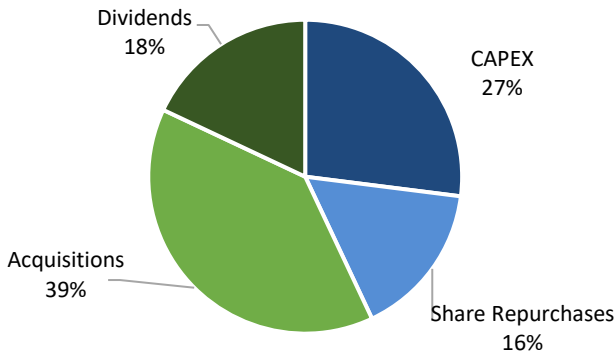
⁵2023 Sustainability report

Financial Highlights & Growth Path



Capital Allocation⁶

Cash Deployment



2023 Highlights

Revenue (millions)	\$2,065	Net Revenue CAGR FY2019-2023	12%
EPS	\$4.11	EPS CAGR FY2019-2023	19%
ROIC	17.2%		

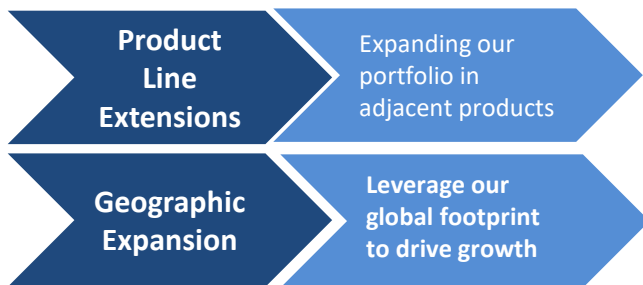
Snapshot

- Ticker: FELE (NASDAQ) ▪ Volume: 222K⁷
- Market Cap: ~\$4.4B⁸

M&A Engine

Key Priorities

Outcomes



Criteria

- Demonstrated ability to grow and drive incremental operating margins
- Focus on risk adjusted IRR and EPS accretion
- Historic cash flow multiples of 6 to 8 times

Corporate Stewardship



Promote a culture of continuous health and safety training



Measure ESG impact & drive improvement



Ensuring proper practices and ethics throughout our business and relationships



Executive-led ESG committee focused on sustainability



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⁶ 2007-2023 FCF Deployment

⁷ 3-Month Average Daily Volume

⁸ As of Feb 7 2024